



## Personal Financial Statement

### SCHEDULE 4 - Readily Marketable Securities and Other Investments

Number of Shares or Bond Amounts	Description	Listed Securities Market Value Now		Unlisted Securities Value Now		Pledged To:
		Price	Total	Price	Total	
<b>TOTAL ON THIS STATEMENT</b>						
<b>IN WHOSE NAME ARE THESE SECURITIES CARRIED?</b>						

### SCHEDULE 5 - Life Insurance

Name of Company	Beneficiary	Face Amount	Cash Value	Loans
<b>TOTAL:</b>				

### SCHEDULE 6 - Real Estate Owned

Parcel Number	Location and Type of Property	Title in Name of:	Monthly Income	Date	Purchase Price / Amount	Valuation This Statement
1						
2						
3						
4						
5						
6						
<b>Total:</b>						

### SCHEDULE 7 - Real Estate Mortgages

On Parcel # Sched 6	To Whom Payable	How Payable	Interest Rate	Maturity Date	Amount
1		\$ per			
2		\$ per			
3		\$ per			
4		\$ per			
5		\$ per			
6		\$ per			
<b>TOTAL:</b>					

To induce Paul Fisher Insurance Services LLC and / or its assigns to give or continue financial accommodation to, or at the request of, the undersigned from time to time, and in consideration of any such accommodation, the undersigned represents and warrants that the foregoing is a true statement of the financial condition of the undersigned as of the date indicated; and agrees (1) that said Paul Fisher Insurance Services LLC and / or its assigns may rely upon it as continuing to be true until notified in writing to the contrary by the undersigned; (2) that if it be not true in any material respect, or if the undersigned should die, become insolvent, make an assignment for the benefit of creditors, be the subject of any bankruptcy, reorganization, arrangement, insolvency, receivership, liquidation, or dissolution proceedings, or if any property of the undersigned be attached, garnished, or subjected to any other legal process, or if an adverse change occurs in the financial condition of the undersigned, then at the election of said First Star and / or its assigns all indebtedness and obligations, direct and contingent, of the undersigned to said Paul Fisher Insurance Services LLC and / or its assigns shall become immediately due and payable without demand or notice.

\_\_\_\_\_  
Date Signed

\_\_\_\_\_  
signature

\_\_\_\_\_  
signature